

DURGESH MERCHANTS LIMITED

CIN: L65923DL1984PLC248322

Regd. Office : D-251, Ground Floor, Defence
Colony, New Delhi- 110024

Ph. : 011-68888824

Email ID : durgeshmerchants@gmail.com

Website : www.durgeshmerchantsltd.com

Date: 26th July, 2025

To,
The Executive Director,
The Calcutta Stock Exchange Limited,
7, Lyons Range, Dalhousie,
Kolkata-700001, West Bengal
(Scrip Code: 100143)

ISIN: INE616Q01011

Sub: Submission of Reconciliation of Share Capital Audit Report of Durgesh Merchants Limited (“the Company”) for the quarter ended 30th June, 2025.

Dear Sir(s)/Ma’am,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company (issued by Practicing Company Secretary) for the quarter ended 30th June, 2025.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For and on behalf of
Durgesh Merchants Limited

Rohit Ahuja
(Managing Director)
DIN: 07859817
Office Add: D-251, Ground Floor
Defence Colony, New Delhi-110024

Encl: As mentioned above

MEENU G. & ASSOCIATES
(Company Secretaries)
Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055
Email: csmeenu1@gmail.com, Mobile: +91-8920888492

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1.	For the Quarter Ended	:	30 th June, 2025	
2.	ISIN	:	INE616Q01011	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the Company	:	DURGESH MERCHANTS LIMITED	
5.	Registered Office Address	:	D-251, Ground Floor, Defence Colony, New Delhi- 110024	
6.	Correspondence Address (if any)	:	N.A.	
7.	Telephone & Fax Nos.	:	011-68888824	
8.	Email Address	:	durgeshmerchants@gmail.com	
9.	Names of the Stock Exchanges where the Company's securities are listed.	:	The Company is currently on Dissemination Board of National Stock Exchange (NSE) but previously listed on Calcutta Stock Exchange.	
10.	Issued Capital	:	Number of Shares	% of Total Issued Capital
			4966307	100
11.	Listed Capital (Exchange-wise) (As per Company records)	:	Number of Shares	% of Total Issued Capital
			26,70,000	53.76
12.	Held in Dematerialized Form in CDSL	:	Number of Shares	% of Total Issued Capital
			10,76,500	21.67

13.	Held in Dematerialized Form in NSDL	:	Number of Shares	% of Total Issued Capital
			12,13,100	24.42
14.	Physical	:	Number of Shares	% of Total Issued Capital
			26,76,707	53.89

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: +91-8920888492**

15.	Total No. of Shares (12+13+14)	:	49,66,307 Equity Shares (The company has allotted 2,80,256 equity shares in pursuance to Order of the Hon'ble National Company Law Tribunal (NCLT) Dated 30.01.2024 and passed the Board Resolution for allotment of shares in the Board meeting held on 29.05.2025. Further Company has filed the MGT-14 for the same and is in process of filing the PAS-3 form for Allotment.)				
16.	Reasons for difference(s) if any, between (10&11), (11&15)	:	The Company is in the process to apply for listing approval from the Designated Stock Exchange. Hence there is a difference between the total issued and listed capital.				
17.	Details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
	NA	NA	NA	NA	NA	NA	NA
18.	Register of Members is updated (Yes/ No) If Not, up to which date.	:	No, it is updated as on 28/05/2025 as the reporting of above preferential issue of requisite form is pending to be filed with the concerned Authority.				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	NIL				
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why?	:	N.A.				

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: +91-8920888492**

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
	Confirmed after 21 Days	N.A.	N.A.	N.A.
	Pending for more than 21 days	N.A.	N.A.	N.A.
22.	Name, Address, Tel & Fax No. of the Compliance Officer	:	Ms. Meenakshi Panwar (Company Secretary and Compliance Officer) Office Address: D-251, Ground Floor, Defence Colony, New Delhi-110024 Telephone No.: 011-6888882 (Resigned: 15 th July, 2025)	
23.	Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary	:	M/s. Meenu G. & Associates, Practicing Company Secretaries 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055 (Practicing Company Secretary) Mob No.: +91-8178474862	
24.	Appointment of common agency for Share Registry Work	:	Skyline Financial Services Private Limited, D-153A, 1 st Floor, Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: admin@skylinerta.com	
25.	Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE)	:	"The Company has allotted 21,63,773 equity shares on March 29, 2025, pursuant to conversion of loan into equity in physical mode in order to meet with net owned fund criteria as per RBI Master Direction RBI/DoR/2023-24/106 dated October 19, 2023. The Company has also filed a representation application with SEBI for listing of the said shares.	

**For Meenu G. & Associates
Company Secretaries****Meenu Gupta**
(Proprietor)
Membership No. 52702
COP No. 26274
UDIN:A052702G000
870508
PRN: 2443/2022
Date: 26.07.2025
Place: New Delhi