

Date: 28<sup>th</sup> October 2025

To,  
The Executive Director,  
The Calcutta Stock Exchange Limited,  
7, Lyons Range, Dalhousie,  
Kolkata-700001, West Bengal  
(Scrip Code: 100143)

ISIN: INE616Q01011

Sub: Submission of Reconciliation of Share Capital Audit Report of Durgesh Merchants Limited (“the Company”) for the quarter and half year ended 30<sup>th</sup> September, 2025.

Dear Sir(s)/Ma’am,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company (issued by Practicing Company Secretary) for the quarter and half year ended 30<sup>th</sup> September, 2025.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

*For and on behalf of*  
**Durgesh Merchants Limited**

**Rohit Ahuja**  
(Managing Director)  
DIN: 07859817  
Office Add: D-328, Basement Floor  
Defence Colony, New Delhi-110024

*Encl: As mentioned above*

**MEENU G. & ASSOCIATES****(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: [csmeenu1@gmail.com](mailto:csmeenu1@gmail.com), Mobile: +91-8920888492****RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]**

1.	For the Quarter Ended	:	30 <sup>th</sup> September, 2025	
2.	ISIN	:	INE616Q01011	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the Company	:	DURGESH MERCHANTS LIMITED	
5.	Registered Office Address	:	D-328, Basement Floor, Defence Colony, New Delhi- 110024	
6.	Correspondence Address (if any)	:	N.A.	
7.	Telephone & Fax Nos.	:	011-68888824	
8.	Email Address	:	<a href="mailto:durgeshmerchants@gmail.com">durgeshmerchants@gmail.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed.	:	The Company is currently on Dissemination Board of National Stock Exchange (NSE) but previously listed on Calcutta Stock Exchange.	
10.	Issued Capital	:	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
			52,46,563	100
11.	Listed Capital (Exchange-wise) (As per Company records)	:	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
			26,70,000	50.89
12.	Held in Dematerialized Form in CDSL	:	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
			11,00,500	20.98
13.	Held in Dematerialized Form in NSDL	:	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
			11,89,100	22.66
14.	Physical	:	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
			29,56,963	56.36

**MEENU G. & ASSOCIATES****(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: [csmeenu1@gmail.com](mailto:csmeenu1@gmail.com), Mobile: +91-8920888492**

15.	Total No. of Shares (12+13+14)	:	<b>52,46,563 Equity Shares</b>  (The company has allotted 2,80,256 equity shares in pursuance to Order of the Hon'ble National Company Law Tribunal (NCLT) Dated 30.01.2024 and passed the Board Resolution for allotment of shares in the Board meeting held on 29.05.2025. Further Company has filed the MG T-14 vide SRN: AB4997238 dated 30/05/2025 for the same PAS-3 form for Allotment vide SRN: AB5949900 dated 11/08/2025.)				
16.	Reasons for difference(s) if any, between (10&11), (11&15)	:	The Company is in the process to apply for listing approval from the Designated Stock Exchange. Hence there is a difference between the total issued and listed capital.				
17.	Details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
	The company has allotted 2,80,256 equity shares in pursuance to Order of the Hon'ble National Company Law Tribunal (NCLT) Dated 30.01.2024	2,80,256	The Company has also filed a representation application with SEBI for listing of the said shares.	The Company is in the process to apply for listing approval from the Designated Stock Exchange.	NA	NA	NA
18.	Register of Members is updated (Yes/ No)  If Not, up to which date.	:	Yes				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	NIL				
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why?	:	N.A.				

**MEENU G. & ASSOCIATES****(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: [csmeenu1@gmail.com](mailto:csmeenu1@gmail.com), Mobile: +91-8920888492**

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	<b>Total No. of Demat Requests</b>	<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>
	Confirmed after 21 Days	N.A.	N.A.	N.A.
	Pending for more than 21 days	N.A.	N.A.	N.A.
22.	Name, Address, Tel & Fax No. of the Compliance Officer	:	<b>Mr. Deepak Kumar</b> <b>(Company Secretary and Compliance Officer)</b> <b>Office Address:</b> D-328, Basement Floor, Defence Colony, New Delhi-110024 Telephone No.: 011-6888882	
23.	Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary	:	<b>M/s. Meenu G. &amp; Associates, Practicing Company Secretaries</b> 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055 (Practicing Company Secretary) Mob No.: +91-8178474862	
24.	Appointment of common agency for Share Registry Work	:	<b>Skyline Financial Services Private Limited,</b> D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: <a href="mailto:admin@skylinerta.com">admin@skylinerta.com</a>	
25.	Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE)	:	"The Company has allotted 21,63,773 equity shares on March 29, 2025, pursuant to conversion of loan into equity in physical mode in order to meet with net owned fund criteria as per RBI Master Direction RBI/DoR/2023-24/106 dated October 19, 2023 and 2,80,256 equity shares on May 29, 2025 pursuant to Order of the Hon'ble National Company Law Tribunal (NCLT) Dated 30.01.2024. The Company has also filed a representation application with SEBI for listing of the said shares.	

**For Meenu G. & Associates**  
**Company Secretaries****Meenu Gupta**  
**(Proprietor)**  
**Membership No. 52702**  
**COP No. 26274**  
**UDIN: A052702G001676038**  
**PRN: 2443/2022**  
**Date: 28.10.2025**  
**Place: New Delhi**